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**SMIT H. BHAGAT, Advocate**

**Table No. 108 and 109, Room, No. 001, Ground Floor,**

**City Civil & Sessions Court, Bhadra, Ahmedabad**

**Mo.: 9033442256**

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**Date: September 16<sup>th</sup> 2025**

To,  
The Board of Directors,  
**Biopol Chemicals Limited**  
Registered Office Address: D-211, 2nd Floor, Block-D,  
Sumel Business Park-6, Nr Dudheshwar Circle,  
Dudheshwar Tavdipura, Ahmadabad City,  
Gujarat, India, 380004

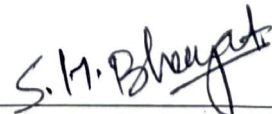
**Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").**

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Legal Advocate**" to Biopol Chemicals Limited in Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, at Gujarat ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Issue Documents**").

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 32 of the Companies Act in the Draft Prospectus/ Prospectus to the extent and in their capacity as the Independent Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Smit H. Bhagat, Advocate
Address of the Firm	Table No. 108 and 109, Room, No. 001, Ground Floor, City Civil & Sessions Court, Bhadra, Ahmedabad.
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Contact Person	Smit Bhagat
Registration Number	G/4178/2020

  
**SMIT H. BHAGAT, Advocate**