

ASHA AGARWAL & ASSOCIATES
ADVOCATE

118, Shila Vihar, Gokulpura, Kalwar Road,
Jhotwara, Jaipur-302012
Reach us at:
ashaagarwalassociates@gmail.com

Date: September 08, 2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
DudheshwarTavdipura, Ahmadabad City,
Gujarat, India, 380004.

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Legal Advisors to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus:

| | |
|-----------------|---|
| Name: | ASHA AGARWAL & ASSOCIATES |
| Contact Person: | Ms. Asha Agarwal |
| Designation | Proprietor |
| Address: | 118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012 |
| Telephone: | + 91 9950933137 |
| Email id: | ashaagarwalassociates@gmail.com |
| License: | 75654/R/38/2016 |

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisionsof the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus being issued by you.

Yours faithfully,

Asha Agarwal
Proprietor
Asha Agarwal & Associates
Place: Jaipur

