

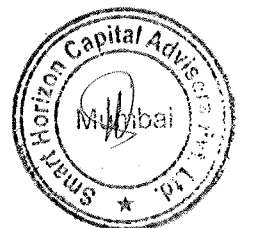
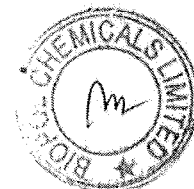


पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL

P 996216

**ADDENDUM TO ISSUE AGREEMENT MADE AND ENTERED AT KOLKATA, WEST BENGAL, ON FEBRUARY 04, 2026 BETWEEN:**

**Biopol Chemicals Limited** (Formerly known as *Biopol Chemicals Private Limited*) (CIN: U20297GJ2023PLC140117), a Company incorporated under the Companies Act, 2013 and having its Registered Office at D-211, 2nd Floor, Block-D, Sumel Business Park-6, Nr Dudheshwar Circle, Dudheshwar Tavdipura, Ahmedabad, Ahmadabad City, Gujarat-380004, India, and Corporate Office at Unit no 2ES3B1 2nd Floor Mani Casadona Street No 372 Action Area 1, IIF Newtown Alia University, New Town, North 24 Parganas, New Town, West Bengal-700156, India (Hereinafter referred to as “the Company” or “Issuer” or “Biopol Chemicals”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;



28774

No.....  
Of.....  
Rs.....  
SUBHASREE MUKHERJEE  
LICENSED STAMP VENDOR  
9, India Exchange Place,  
(Basement) Kolkata-700001  
Date..... Sign.....

Biopet chemical,

ed.

Ackon Account

rel-156

11 SEP 2025



पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL

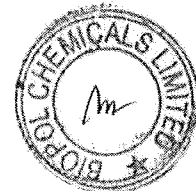
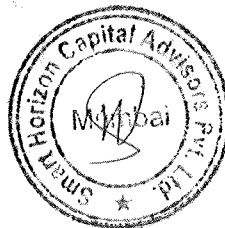
P 996217

AND

**Smart Horizon Capital Advisors Private Limited** (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 2013, and having its Registered Office at B/908, The Western Edge II, Kanakia Space, Behind Metro Mall, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India, (hereinafter referred to as "**Book Running Lead Manager**" or "**BRLM**" or "**SHCAPL**" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**.

In this Agreement, the Company and the Book Running Lead Manager are collectively referred to as "Parties" and individually as "Party".

**WHEREAS IN THE ISSUER AGREEMENT DATED SEPTEMBER 11, 2025 UNDER:**



28773

No.....  
Of.....  
Re.....  
**SUBHASREE MUKHERJEE**  
LICENSED STAMP VENDOR  
9, India Exchange Place  
(Basement) Kolkata-700061  
Date.....Sign.....

*Biopet chemicals*  
ad.

*Action Form-1*

*ref - 158*

11 SEP 2025

**30. Payment:**

For Services rendered, the Company shall pay to BRLM fees as per the mandate dated July 18, 2025.

Marketing / underwriting fees shall be 10% of Fund Raised.

**WHEREAS NOW THE ISSUER COMPANY AND THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE ISSUE AGREEMENT NEEDS CERTAIN ADDENDUM, AS DESCRIBED BELOW:**

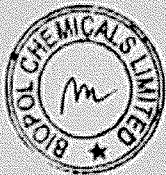
**30. Payment:**

For Services rendered, the Company shall pay to BRLM fees as per the mandate dated July 18, 2025 and addendum to mandate letter dated September 01, 2025.

Marketing / underwriting fees shall be 6.00% of Fund Raised.

- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Issue Agreement dated September 11, 2025.
- B. The parties hereto agree that all applicable clauses in the original Issue Agreement shall be considered *suo moto* at the above-mentioned number of Equity Shares. All the other terms and conditions will continue to be as per the original Issue Agreement dated September 11, 2025.

**IN WITNESS WHEREOF** the parties hereto have set their hands on the day and the year hereinabove written.



<p><b>For Biopol Chemicals Limited</b> (Formerly known as <i>Biopol Chemicals Private Limited</i>)</p> <p>Biopol Chemicals Limited <i>Kantawade</i> Managing Director</p> <p><b>Authorised Signatory</b></p>	<p><b>For Smart Horizon Capital Advisor Private Limited</b> (Formerly known as <i>Shreni Capital Advisors Private Limited</i>)</p> <p><i>Harsh</i></p> <p><b>Authorised Signatory</b></p>
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Witness:

<p><b>Witness 1:</b> <i>Bipin Dab</i></p>	<p><b>Witness 2:</b> <i>Vaibhan</i></p>
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