

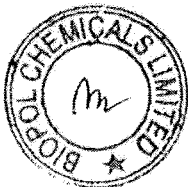


पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL

P 996218

**ADDENDUM TO UNDERWRITING AGREEMENT MADE AND ENTERED AT KOLKATA, WEST BENGAL, ON FEBRUARY 04, 2026 BETWEEN:**

**Biopol Chemicals Limited** (Formerly known as *Biopol Chemicals Private Limited*) (CIN: U20297GJ2023PLC140117), a Company incorporated under the Companies Act, 2013 and having its Registered Office at D-211, 2nd Floor, Block-D, Sumel Business Park-6, Nr Dudheshwar Circle, Dudheshwar Tavdipura, Ahmedabad, Ahmadabad City, Gujarat-380004, India, and Corporate Office at Unit no 2ES3B1 2nd Floor Mani Casadona Street No 372 Action Area 1, IIF Newtown Alia University, New Town, North 24 Parganas, New Town, West Bengal-700156, India (Hereinafter referred to as "**the Company**" or "**Issuer**" or "**Biopol Chemicals**") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;



28772

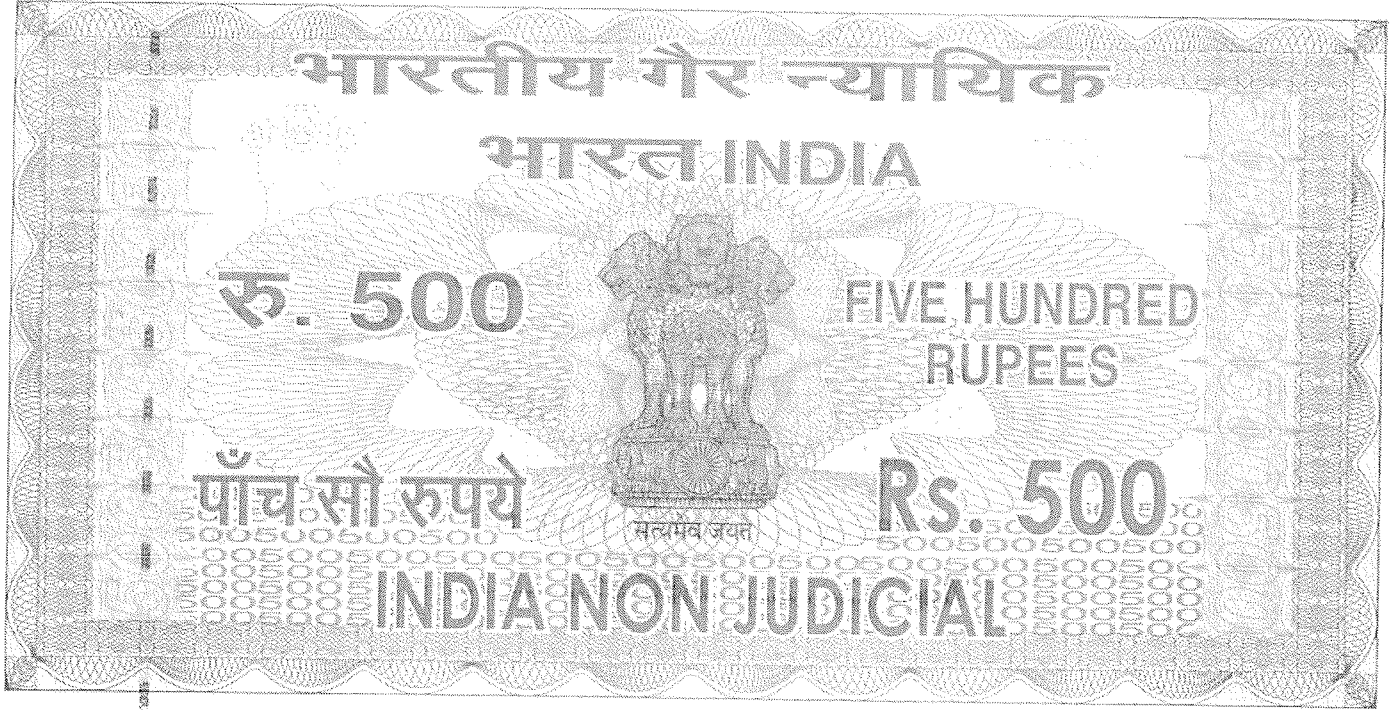
No.....  
Of.....  
Rs.....  
SUBHASREE MUKHERJEE  
LICENSED STAMP VENDOR  
9, India Exchange Place,  
(Basement) Kolkata-700001  
Date..... Sign.....

Biopat Chemicals  
d.

Action Item

ref - 156

11 SEP 2025



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

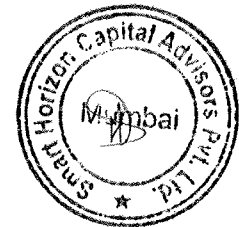
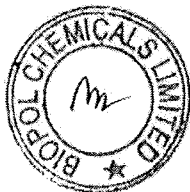
P 996219

AND

**SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 1956, and having its Registered Office at B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India, (hereinafter referred to as “**Book Running Lead Manager**” or “**BRLM**” or “**SHCAPL**” and “**Underwriter**” which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**;

In this Agreement, the Company, the Book Running Lead Manager and Underwriter are collectively referred to as “Parties” and individually as “Party”.

**WHEREAS IN THE UNDERWRITING AGREEMENT DATED JANUARY 09, 2026 UNDER:**



28771

No.....

Of.....

Rs.....

**SUBHASREE MUKHERJEE**

LICENSED STAMP VENDOR

9, India Exchange Place,

(Basement) Kolkata 700001

Date..... Sign.....

*Biopal Chemicals*

*2-*

*Act No. 1*

*101-156*

11 SEP 2025

SCHEDULE A

**FEES, COMMISSIONS AND EXPENSES**

- The Company shall pay to Smart Horizon Capital Advisors Private Limited an Underwriting Commission which shall be equal to 10 % of the Fund raised.
- All applicable taxes will be additional and would be borne by the Company.

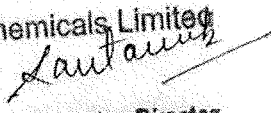

WHEREAS NOW THE COMPANY AND THE UNDERWRITER HAVE CHANGED THE TERMS. ACCORDINGLY, THE UNDERWRITING AGREEMENT NEEDS CERTAIN ADDENDUM, AS DESCRIBED BELOW:

SCHEDULE A

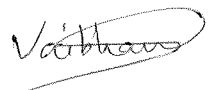
**FEES, COMMISSIONS AND EXPENSES**

- The Company shall pay to Smart Horizon Capital Advisors Private Limited an Underwriting Commission which shall be equal to 5 % of the Fund raised.
  - All applicable taxes will be additional and would be borne by the Company.
- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Underwriting Agreement dated January 09, 2026.
- B. The parties hereto agree that all applicable clauses in the original Underwriting Agreement shall be considered *suo moto* at the above-mentioned number of Equity Shares. All the other terms and conditions will continue to be as per the original Underwriting Agreement dated January 09, 2026.

IN WITNESS WHEREOF the parties hereto have set their hands on the day and the year hereinabove written.

<p>For <b>Biopol Chemicals Limited</b> (Formerly known as <i>Biopol Chemicals Private Limited</i>)</p> <p style="text-align: center;"><i>Biopol Chemicals Limited</i>  Managing Director</p> <p>Authorised Signatory</p>	<p>For <b>Smart Horizon Capital Advisor Private Limited</b> (Formerly known as <i>Shreni Capital Advisors Private Limited</i>)</p> <p style="text-align: center;"></p> <p>Authorised Signatory</p>
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Witness:

<p>Witness 1: <i>Biplab Das</i></p>	<p>Witness 2: </p>
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