

Date: 19-09-2025

To,
The Board of Directors
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Dear Sir(s):

Sub: Proposed initial public offering (“IPO”) of Biopol Chemicals Limited on Emerge Platform of NSE Limited

Dear Sir / Madam,

We, ICICI Bank Ltd. do hereby grant our No Objection for the proposed Initial Public Offer (the “IPO”) on Emerge Platform of NSE and hereby give our consent to our name (along with below details) being included as “**Banker to the Company**” in the Draft offer document / offer document which the Company intends to issue in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus/ Prospectus:

Name	ICICI Bank Ltd
Address:	Rishikesh, 1/1, Ashutosh Chowdhury Avenue, Ballygunge, Kolkata- 700019
Tel No.:	8334947771
E-mail:	debarun.sarkar@icicibank.com
Website:	www.icicibank.com
Contact Person:	Debarun Sarkar

Yours faithfully,

For ICICI Bank Limited

Authorised Signatory



ICICI Bank Limited
Rishikesh, 1/1,
Ashutosh Chowdhury Avenue,
Ballygunge,
Kolkata - 700 019,
West Bengal, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

NO OBJECTION CERTIFICATE**Date:** 19-09-2025

To,

The Board of Directors

Biopol Chemicals Limited

Registered Office Address: D-211, 2nd Floor, Block-D,

Sumel Business Park-6, Nr Dudheshwar Circle,

Dudheshwar Tavdipura, Ahmadabad City, G

ujarat, India, 380004

Dear Sirs,

Subject: Initial Public Offer of Biopol Chemicals Limited

This is with reference to the proposed plan for the initial public offering of equity shares of **Biopol Chemicals Limited**. We are aware that an Initial Public Offering would require the Company to undertake several steps as follows- restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering (hereinafter collectively "Actions"), in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the initial public offering and the Actions that the Company may take in respect thereof, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us and continue to comply with all terms and conditions of the loan agreements and all other agreements entered with/in favour of us.

Further as on date of this No Objection Certificate, we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this NO OBJECTION CERTIFICATE.

This consent is for the specific purpose of giving consent for the aforementioned issues only. However, please note that the present consent letter is not a waiver of any rights and interest of ICICI Bank in any manner whatsoever under the law shall be maintained even after the consummation of the initial public offer. This letter is issued at the specific request of the Company and with no risk and/ or liability on the Bank.

Yours Faithfully,

For ICICI Bank Ltd.

AUTHORISED SIGNATORY

Place: Kolkata

Date: 19-09-2025

ICICI Bank Limited
Rishikesh, 1/1,
Ashutosh Chowdhury Avenue,
Ballygunge,
Kolkata - 700 019,
West Bengal, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

ASHA AGARWAL & ASSOCIATES
ADVOCATE

118, Shila Vihar, Gokulpura, Kalwar Road,
Jhotwara, Jaipur-302012
Reach us at:
ashaagarwalassociates@gmail.com

Date: September 08, 2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
DudheshwarTavdipura, Ahmadabad City,
Gujarat, India, 380004.

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Asha Agarwal
Designation	Proprietor
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9950933137
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus being issued by you.

Yours faithfully,

Asha Agarwal
Proprietor
Asha Agarwal & Associates
Place: Jaipur



Ref. 060/25-26

Date: 23/09/2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Independent Chartered Engineer" to Biopol Chemicals Limited in Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "Issue Documents").

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 32 of the Companies Act in the Draft Prospectus/ Prospectus to the extent and in their capacity as the Independent Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	VGT & Associates
Address of the Firm	441, 4th Floor, Pavallion Plaza, Nr Mark Point, Karadawa Road, Dindoli, Surat - 394210
Contact Number	9023694514
Fax Number	-
Email ID	associatesvgt@gmail.com
Contact Person and Membership Number	Vinit G Tiwari (Membership No.: AM3005391)
Registration Number	AM3005391



Vinit G Tiwari
Chartered Engineer - AM3005391
Approved Valuer-CAT-I-A64661



Regd No. AM3005391
Authenticated Seal

Date: September 11, 2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name being included as “**Book Running Lead Manager to the Issue**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

Name	Smart Horizon Capital Advisors Private Limited (Formerly Known as Shreni Capital Advisors Private Limited)
Correspondence Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Tel No.:	022 - 28706822
E-mail:	director@shcapl.com
Investor Grievance Email:	investor@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
SEBI Registration No.:	INM000013183

Yours faithfully,

For Smart Horizon Capital Advisors Pvt Ltd
(Formerly known as Shreni Capital Advisors Private Limited)



Mr. Harsh Thakur
Deputy Manager
Place: Mumbai



SMIT H. BHAGAT, Advocate

**Table No. 108 and 109, Room, No. 001, Ground Floor,
City Civil & Sessions Court, Bhadra, Ahmedabad**

Mo.: 9033442256

Date: September 16th 2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Legal Advocate" to Biopol Chemicals Limited in Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "Issue Documents").

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 32 of the Companies Act in the Draft Prospectus/ Prospectus to the extent and in their capacity as the Independent Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Smit H. Bhagat, Advocate
Address of the Firm	Table No. 108 and 109, Room, No. 001, Ground Floor, City Civil & Sessions Court, Bhadra, Ahmedabad.
Contact Number	9033442256
Email ID	Smit25949@gmail.com
Contact Person	Smit Bhagat
Registration Number	G/4178/2020



SMIT H. BHAGAT, Advocate



Mahendra Bhavani

B. E. (Civil), F.I.V. M.I.E.
Govt. Registered Valuer

M. +91 99249 28696

+91 92751 10188

✉ : mahendrabhavani1@gmail.com

Date: September 12th 2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Govt Registered Valuer**" to Biopol Chemicals Limited in Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, at Gujarat ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Issue Documents**").

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Mahendra Bhavani
Address of the Firm	606, 6th Floor, The Emporio, Opp. PVR Cinema, Visat-Gandhinagar Highway, Motera, Ahmedabad.
Contact Number	+91 99249 28696 +91 92751 10188
Fax Number	-
Email ID	Mahendrabhavani1@gmail.com
Contact Person	Mahendra Bhavani
Registration Number	CAT-1/510/2005-2006



MAHENDRA D. BHAVANI
B.E.(Civil)

Govt. Regd. Valuer of Immovable Properties
Registration No. CAT-1/510/2005-2006
(M)-99249 28696, 92751 10188

Date: January 09, 2026

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,

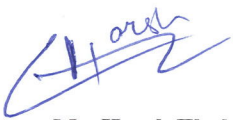
We the undersigned, hereby give our consent to our name (along with below details) being included as “**Underwriter to the Issue**” in the Draft offer document /Offer document which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Logo:	
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Telephone Number:	022 - 28706822
E-mail:	director@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited



Mr. Harsh Thakur
Authorized signatory



Date: January 09, 2026

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,



We the undersigned, hereby give our consent to our name (along with below details) being included as “**Market Maker to the Issue**” in the offer documents which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the offer documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	022-20897022
E-mail:	shrenishares@gmail.com
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
SEBI Registration Number	INZ000268538
NSE Member Code .	14109

Yours faithfully,

For and on behalf of Shreni Shares Limited
(Previously known as Shreni Shares Private Limited)

Hitesh Punjani
Director
DIN: 02072811

Date: January 09, 2026

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,



We the undersigned, hereby give our consent to our name (along with below details) being included as “**Syndicate Member to the Issue**” in the offer documents which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the offer documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tiluk Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	+91- 22-35011600
E-mail:	shrenisharespvtltd@yahoo.in
Investor Grievance e-mail:	shrenisharespvtltd@yahoo.in
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
SEBI Registration No.:	INZ000268538

Yours faithfully,

For and on behalf of Shreni Shares Limited
(Previously known as Shreni Shares Private Limited)

H.N.P.


Hitesh Punjani
Director
DIN: 02072811

Date: 20th January 2026

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Banker to the Issue, Sponsor Bank, Refund Bank, Public Issue Bank**” in the Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/ Prospectus:

Name	: Kotak Mahindra Bank Limited
Address	: Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
CIN	: L65110MH1985PLC038137
Tel No.	: 022-69410754
Contact Person	: Mr. Sumit Panchal
Website	: www.kotak.com
SEBI registration No.	: INBI00000927
Email Address	: cmsipo@kotak.com

For and on behalf of **Kotak Mahindra Bank Limited**



Authorized Signatory


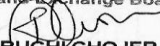
Name: Mr. Amit Kumar

Designation: Senior Vice President

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as public offer account bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees have been paid:	Perpetual
8. Details of any penalty imposed	NA

निर्गमन बैंककार	FORM-B	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation-7) Regulation 7A		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
का नियमों में, शर्तों के अधीन रहते हुए और विनियमों कल अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करना है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is		
INBI00000927		
3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमाम्य है। 3) Unless renewed, the certificate of registration is valid from तक विधिमाम्य है।		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI तारीख Date : August 7, 2012		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



CAMEO CORPORATE SERVICES LIMITED

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004.


Date: September 19, 2025.

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Registrar to the Company**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name	Cameo Corporate Services Ltd
Logo	
Address	"Subramanian Building", No.1, Club House Road, Chennai – 600 002
Telephone	+91-44-40020700 / 2846 0390
Email Id	ipo@cameoindia.com
Contact Person	Ms. K. Sreepriya – Executive Vice President & Company Secretary
Website	www.cameoindia.com
SEBI Registration Number	INR000003753
Investor Grievance Email Id:	investor@cameoindia.com
Online Investor Portal Email:	https://wisdom.cameoindia.com
CIN No:	U67120TN1998PLC041613

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours Faithfully
For Cameo Corporate Services Limited,


R D Ramasamy
Director.



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : cameo@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613

निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रारूप क्र
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8/ Regulation 8A)

001297

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CAMEO CORPORATE SERVICES LIMITED
"SUBRAMANIAN BUILDING"
NO.1 CLUB HOUSE ROAD
CHENNAI 600 002

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR000003753

II. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. ~~Unless renewed, the certificate of registration is valid from~~



आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

स्थान Place

MUMBAI

तारीख Date

JANUARY 13, 2012

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable



Raj K. SARAVANAN

अधिकृत हस्ताक्षरकर्ता Authorised Signatory

Date: September 11, 2025.

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004.

Sub: Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Registrar to the Issue**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name	:	Bigshare Services Private Limited
Address	:	S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone Number	:	+91 22 6263 8200
Fax Number	:	+91 22 6263 8299
E-mail Id	:	ipo@bigshareonline.com
Investor grievance e-mail	:	investor@bigshareonline.com
Website	:	www.bigshareonline.com
Contact Person	:	Mr. Sagar Pathare
SEBI Registration Number	:	INR000001385
CIN	:	U99999MH1994PTC076534

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours Faithfully
For Bigshare Services Private Limited



Babu Rapheal C.
Dy. General Manager

Encl: As above

CIN – U99999MH1994PTC076534



निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप ख FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001343	रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION	Regulation 8A PERMANENT REGISTRATION
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बढाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/'registrar to an issue'/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है। II. Registration Code for the registrar to an issue and share transfer agent is INR000001385		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.		
III. जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date APRIL 09, 2013		K. SARAVANAN प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

CIN – U99999MH1994PTC076534



Date: 12/09/2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City,
Gujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We the undersigned, hereby give our consent to our name **M B JAJODIA & ASSOCIATES**, Chartered Accountants being included as "**Statutory Auditors**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We also give our consent to the inclusion of our name as an "Expert" under Section 2(38) and for the purposes of filing under the provisions of Sections 26 and 32 and/or any other applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Stock Exchange and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or any other regulatory authority, as may be required by law. We further confirm that such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus.

Further we hereby give our consent to include the following contact details:

Name: -	M B JAJODIA & ASSOCIATES, Chartered Accountants
Address: -	901, Aaryan Workspaces-2, Near Navkar Public School, Gulbai Tekra Road, Ahmedabad – 380006. Gujarat.
Tel: -	+ 91 - 79 - 40033502
E-mail: -	mbjajodia.associates@gmail.com
Contact Person: -	CA Manoj Jajodia & CA Rushita Jajodia
Membership No.:	CA Manoj Jajodia – 162116 & CA Rushita Jajodia - 163923
Firm Registration Number	0139647W
Peer Review No.	015630

Thanking you,

Yours faithfully

For, **M B JAJODIA & ASSOCIATES**

Chartered Accountants
FRN: 0139647W
Peer review No. 015630

MANOJ JAJODIA
PARTNER
M.No.: 162116
Place: AHMEDABAD





Date: 12/09/2025

To,
The Board of Directors,
Biopol Chemicals Limited
Registered Office Address: D-211, 2nd Floor, Block-D,
Sumel Business Park-6, Nr Dudheshwar Circle,
Dudheshwar Tavdipura, Ahmadabad City, G
ujarat, India, 380004

Subject: - Proposed Initial Public Offer (IPO) of Biopol Chemicals Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We, the undersigned, hereby give our consent to our name **M B JAJODIA & ASSOCIATES**, Chartered Accountants being included as "**Peer Review Auditors**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We also give our consent to the inclusion of our name as an "Expert" under Section 2(38) and for the purposes of filing under the provisions of Sections 26 and 32 and/or any other applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Stock Exchange and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or any other regulatory authority, as may be required by law. We further confirm that such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus.

Further we hereby give our consent to include the following contact details:

Name: -	M B JAJODIA & ASSOCIATES, Chartered Accountants
Address: -	901, Aaryan Workspaces-2, Near Navkar Public School, Gulbai Tekra Road, Ahmedabad – 380006. Gujarat.
Tel: -	+ 91 - 79 - 40033502
E-mail: -	mbjajodia.associates@gmail.com
Contact Person: -	CA Manoj Jajodia & CA Rushita Jajodia
Firm Registration Number	0139647W
Peer Review No.	015630

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,

For, **M B JAJODIA & ASSOCIATES**

Chartered Accountants

FRN: 0139647W

Peer review No. 015630

MANOJ JAJODIA

PARTNER

M.No.: 162116

Place: AHMEDABAD



Encl: As above



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 015630

This is to certify that the Peer Review of

M/s M B Jajodia & Associates

502-503, Saffron Towers,

Opp. Central Mall, Ambawadi,

Ahmedabad-380006

FRN.: 139647W



has been carried out for the period

2019-2022

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 19-07-2023

The Certificate shall remain valid till: 31-07-2026

Issued at New Delhi on 21-07-2023

CA. (Dr.) Anuj Goyal

Chairman
Peer Review Board

CA. Sripriya Kumar

Vice-Chairperson
Peer Review Board

CA. Nidhi Singh

Secretary
Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.